Plan Tracker Portal How to access Remittances

Access Option 1



Plan Tracker Portal How to access Remittances

Access Option 2

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	Welcome	e to your Po	rtal			×	
TRACKER	Through your Portal, you	Through your Portal, you can easily create invoices from ready-made templates, and get full transparency over all your invoices plan					
Coop Dhusia	managed by us, so you al	ways know when to expect paym	nent. Like a quick tour?				
SP Sean Physio Edit my profile →							
	Sean Example	e Physio					
습 Home	AddressABN	34564456	🖂 Email		jhtest12345@test.comtest		
Invoices		Step 1: Looking for a specific invoice remittance? Go to the Invoices tab					
Submit an invoice	\$6,158 Total paid FY22 - 23	5 Invoices paid FY22 - 23	'/ Invoices in progress	Active customers	Service agreements		
D Remittances							
	Home / Invoices					(X)	
SP Sean Physio Edit my profile →	My invoices @)				lice	
	Search Q Search invoices	Customer name	Invoice date from	Step 2: Pu	It your invoice num	ber	
☆ Home				In search	Dar, CIICK VIEW DETA	ers	
ш ·····					Total		
Home / Invoices / Invoice Detail				Ŭ,			
Invoice details			Invoice stat	us Paid	\$2.00 View de	tails	
		Please allow 24 to	48 nours for funds to reach an	account. 2	\$5400.00 View de	tails	
Jamie lest Customer		KPTestOver5k		2	\$4.00 View de	tails	
		7 Nov 2022 10 Invoice Date Pa	0 Nov 2022 id Date		7		
Invoice progress							
				Paid			
Paid This invoice has now been paid		a un to 2 days to reach a hank agos	unt				
This invoice has now been paid	. Sustremember, payment can tak		unt.				
Invoice summary							
Date(s) of service \$ NDIS Ser	vice 🗘 Qty	Price / rate	Total	\$			
04 - Assi Commun 7 Nov 2022 - 7 Nov 2022 Rec Activ Daytime	st. with Social and ity Participation iommunity Social And 90 ifties - Weekday	\$60.00	\$5400.00				
		Grand Total	\$5400.00	Step 3: Wi	Step 3: Within the chosen		
View remittance →	110ad Invoice 🔿				invoice screen click View remittance to view or print		
]			. on team	of the treat of prints		

PLAN TRACKER